

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Bank of America, N.A. ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an assignment of claim agreement, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **Long Beach Holdings, L.L.C.**, its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Holdings Inc.** (Claim No.: **29739**) in the amount of **\$30,000,000.00** (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 2nd day of May, 2014.

BANK OF AMERICA, N.A.

By: 
Name: Jonathan M Barnes
Title: Vice President

LONG BEACH HOLDINGS, L.L.C.

By: Farallon Capital Management, L.L.C., Its Manager

By: _____
Name:
Title:

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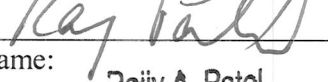
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BANK OF AMERICA, N.A.

By: _____
Name:
Title:

LONG BEACH HOLDINGS, L.L.C.

By: Farallon Capital Management, L.L.C., Its Manager

By:  _____
Name: **Rajiv A. Patel**
Title: **Managing Member**